ⁿ Ʒ ˈ 603799 ⁿ ˈ ¨ ˧ н ὩᾸ ʎˈ 2026-044

Ὡʎ Y˳ ˧ ὤ ᴇ Y ɗ ὩᾸ ᾳ̈ a ﺠ˙ ! ΐ ȁ
˘ ὲ ᾳ̈ ȁ ῆ Ռ ˙ Â

ᾳ̈ ˈ

- ѝ У у Ὡʎ ȁ ﻔ ⁸ ȁ ὤ ﻋ ˘ ˘ Ὡʎ б Atlantic Lithium Limited ê Ȉ ˧ ῧΩ ˜ ˙ ˘ Ὡʎ Љ ˜ ὲ 100% Â Ɥ ˘ ѝ 21,000 Ъ ΐ ˆ a ǜ ¯ ˜ ˘ ╗ ╘ ˆ GRA˜ ¯ Â
- Ɥ a ῧΩ Ɥ ˘ Ḩ a ê Э ὩʎḨ ╕ Ȉ Э Ὡʎ Ḩ Â
- ê Э ⁿ Ɥ Э ‡ Ȉ ˧ ê Ὡʎ Ȉ ῧΩ ˘ Ɥ ﺠ Ὡʎ ╕ ﺘ ᾳ̈ ˘ Ɥ Y˳ ȁ п˳ Â
- ῧΩ ˈ

Ɥ ˜ ˝I ᾱ ˙ ˘ Љ ˧ ᾳ̈ ȁ ῧΩ ɣ ῧΩ ˘ ﺠ У a Âﺠ è˘ ˩ ϊ ȁ ╟ ȁ ﻔ ˩ ע ﺠ ˘ Ὡʎ н ⁝ ﺠ a Â ˘ Â

У ȁ Ɥ

ˆ У˜ Ɥ ﷽ ᾳ

1 ȁ Ɥ ᾳ

¨ Ⅎ н ` Ὼ Ѧˆ ЉЮ ľ Ὼ Ѧ Ŀ˜ й У у ằ ڧ ⁸ ằ ὤ ڠ ˘ ˘ б Atlantic Lithium Limited ˆ ЉЮ ľ н Ŀ ľ Ὼ Ѧ Ŀ˜ ɷ ȇ Scheme Implementation Deed Ȉ ˆ ЉЮ ľ ȇ Ȉ Ŀ˜ Ⅎ Ὼ̃ ˜ ˙ ˘ Ὼ Ѧ ὤ Ⅎ Ɒ Ⅎ 100% ˆ ꜛ ǜ Ⅎ 801,503,291 ằ Э 10,000,000` ằ Э ˆ A ˜ 6,081,082` Љ Ⅎ Э ¯ 12,484,063` ˜ Â н 100% Ꜧ ˀ й 21,000 Ъ ȋ̂ a ǜ ¯ ˜ ˘ ˀ ╗ Ŀ ˆ GRA˜ ¯ Â

Ꜧ Ѧ˘ Ὼ Ѧ Ⅎ Ὼ Ѧ 100% ˘ н ὼ Ὼ Ѧ Ѧ ڽ Â

2 ằ Ꜧ Ꜧ

Ꜧ Y ˆ Ⅎ ˜	ғ Ǵ Ǵ ȅ ы˘ ȅ ɛ й' ___________
Ꜧ ڝ̂ Ⅎ ˜	ɧ Ǵ ɧ
Ꜧ Ⅎ	н 100%
ȋ̃ Ⅎ Ꜧ	Ǵ ȋ̃
ȋ̃ ɣ ɧ н Ѧ	Ǵ ȋ̃
Ꜧ ˀ	˘ ȅ ɛ ˆ Ъ ȋ̃ ˜ ' н 100% Ꜧ ˀ й 21,000 Ъ ȋ̂ a ǜ ¯ ˜ ˘ ˀ ╗ Ŀ ˆ GRA˜ ¯
	Ǵ ꜧ Ǵ ȅ ы' ___________
ʄ	ὤ У ʄ ˘ ʄ ' Ȉ ā ˙ ὤ ȯ Ѧ У ʄ п Ǵ ꜛ ʄ ˘ ꜛ ' _________________
ȋ̃ н	ȋ̃

ˆ ɣ˜ Ὼ Ѧ Y̤ Ꜧ Ὼ̃ ā ą̣

Ꜧ ڄ Ὼ Ѧ ╕ ڽ ą̈˘ ꜛ Y̤ ῆ˘ Ꜧ Ὼ Ѧ Y̤ Â

ˆ Ь˜ Ḫ ꟷ ἓ ы

Ḫ ꞁ Ὼ ᴧ п ῆ , Ḫ п Â

Ḫ Y a Ὦ Ḫ ˘ Ḩ a ê Э Ὼ ᴧ ң ┒ Ὶ ң Â Ḫ н п ῆ ầ Ḫ ˝I ᾱ ¨ ầ ᵥ ᾲ ꟷ / ꟷ ἓ ы ᴿ ¨ Â

γ ầ Ḫ ᾳ Ў

ж / ⅃	Atlantic Lithium Limited
У ə ʡ Ǵ	____________ a
	2007/08/24
Ḁ سفخ	¯ ҽ ´ 123 ᴧ Angel Place 17 ˆ Level 17, Angel Place, 123 Pitt Street, Sydney, NSW 2000, Australia˜
ў ┒ Ὼ سفخ	¯ ҽ ´ 123 ᴧ Angel Place 17 ˆ Level 17, Angel Place, 123 Pitt Street, Sydney, NSW 2000, Australia˜
ʡ ж	/
Ḁ	2026 05 06 ˘ ꟷ й 801,503,291
ў н ╘	☼ б ꟷ
ў п / ⁸ ж	Assore International Holdings Limited ᴧ ꟷ ⁸ н 211,800,865 ˋ ˘ ᴿ 26.4%˘ й ἓ

3 ầ Ώ̃ ɦ ɑ̨

н ɦ Æ ɏ ╗ Ewoyaa Â Ewoyaa Æ ɏ ╗ è ˆ Central Region˜ ˘ ﺴ ˜̄l ˆ ˜ ´ 100 km ˘ ˆ Takoradi˜ 110 km Â JORC ῆ˘ ɦ ˀ 3,680 Ъ ї̋ ầ у ᶈ Æ 1.24%˜ ˀ 112.7 Ъ ї̋ ˆ LCE˜ ' ἐ è˘ 370 Ъ ї̋ ầ у ᶈ Æ 1.37%˜ ˀ 12.5 Ъ ї̋ LCE' ⁸ 2,610 Ъ ї̋ ầ у ᶈ Æ 1.24%˜ ˀ 79.9 Ъ ї̋ LCE' 700 Ъ ї̋ ầ у ᶈ Æ 1.15%˜ ˀ 19.9 Ъ ї̋ LCE Â

н ɏ 2023 7 ˧ Ewoyaa ˧ ˝ ˘ ɷ Ewoyaa έ ˛ ڬ н ˧ ˀ ḣ Â ɏ 2023 10 ˧ ˘ 2024 09 ɗ ˆ EPA˜ ˧˘ 2024 10 ˧ ˘ 2026 3 ˘ ╗ ˛ ῆ ˘ ╗ э ˛ ῆ Â

4 ầ Ʉ έ ᴇ ə̨

ˆ 1˜ Ʉ

1˜ ﺴ ə̨

ж / ˩	Atlantic Lithium Limited
у ˛ ə̨ ʅ	Ǵ _____________ a
ї̋ й Э Ώ Л ˀ ﺘ ᾳ̈ Ώ Л	ї̋
Ʉ ї̋ Э Ώ Л ˀ ﺘ ˧	Ǵ ї̋
Ʉ	˩ Ʉ ʄ Ǵ ˩ Ώ Л Ǵ ἐ ы˘ ___
	2007/08/24
Ά̈ ﺴ ﺨ	¯ɐ ´ 123 Л Angel Place 17 ˆ Level 17, Angel Place, 123 Pitt Street, Sydney, NSW 2000, Australia˜
ў ╕ Ώ ﺴ ﺨ	¯ɐ ´ 123 Л Angel Place 17 ˆ Level 17, Angel Place, 123 Pitt Street, Sydney, NSW 2000, Australia˜
ʅ ж	/

Ặ	2026/05/06˝ ˧	и 801,503,291
ў н ╘	ݘ ☼ б ˧	
н	B09 н	

2˜

2026 5 6 ˘ Assore International Holdings Limited ʎ ˧ ⁸ н 211,800,865 ˋ ˘ ᴿ 26.4%˘ и н У п Â Ʉ ʎ˘ Ὼ ʎ н 100% ˘ н ÿ ⁿ Ʉ AIM ݘ à ¯ e ⁿ Ʉ ˧ ╗ ⁿ Ʉ Э Â ˆ ɣ˜ Ʉ ў ╘ ə

´ Æ' Ĩ

ḫ ˩	Atlantic Lithium Limited	
ḫ ص	ḫ	
Ʉ ᴿˆ %˜	100%	
ĩ̋	Ǵ ĩ̋	
˩	BDO Audit Pty Ltd, CFY Partners	
ĩ̋ и ʎ ̈	Ǵ ĩ̋	
	ˆ ˜	ˆ ˜
ḫ	58,080,745	44,484,603
ḡ	3,180,819	3,781,960
' ḫ	54,899,926	40,702,643
, ¯	-3,018,771	-6,593,824
ʎ ' ¯	-3,018,771	-6,593,824

ي à Ʉ ה à ˀ ạ

ˆ У˜ ˀ ạ ˧ ŋ

1 à Ʉ ˀ Ո

Ɥ ˀ ݿ ʜ ″ ˧ Ɥ ʖ ˧ ˜ ݿ ʎ ˘ ʜ

100% Ɥ ˀ ӥ 21,000 Ъ ǐ̃ ˆ a ˜ ˘ ˀ

╖ ╘ ˆ GRA˜ ˉ Â

2 ȁ ɥ ɛ́ ᴇ ȁ ˀ ą̃

ˆ 1˜ ɥ

ɥ ˩	Atlantic Lithium Limited 100%
ˀ	˜ ݿ ˀ ЛЬ ℎ ℎ ḣ ӥ ŋ ˀ Ώ̓ ѐ ӹʹ
Ɥ ˀ	˘ ɛ́ ᴇ ˆ Ъ ǐ̃ ˜ ʹ ʜ 100% Ɥ ˀ ӥ 21,000 Ъ ǐ̃ ˆ a ΰ ˉ ˜ ˘ ˀ ╖ ╘ ˆ GRA˜ ˉ

ˆ ɣ˜ ˀ ʎ ɫ̌

Ώ̓ Ϟ ɷ è Ȳ ȁ ╘ ȁ ╘ ȁ

˘ ˀ ݘ Э ﻪ

Ɀ ğ

╝ ╒ ˘ ᴚ∀ ˜

3ầ Ʉ ў ῞ǀ ᾱ ̈ ˈ

ˆ 1˜ н ⏊ ˜ п ̧ ῆ ῝Ω ʼ

ˆ 2˜ ¯ ҿ ﻔ ˜ ̧ ˆ FIRB˜ ʼ

ˆ 3˜ è ﻔ ᾳ̈ ῝Ω ˆ ΰ ك ╘ ⏊ ﺳ ў ầ ﻔ ⏊ ⏊ ﺳ ў ầ ﻔ ˜ ʼ

ˆ 4˜ ﻔ ῞Ω ⏊ ᴇ Ţ ῆʼ

ˆ 5˜ ╗ ̧ ῝Ωɏ ⁸ ȯ ῆʼ

ˆ 6˜ ¯ ҿ έ ῆ ʼ

ˆ 7˜ ⏊ ╗ ╘ έ ầ ʢ ╘ ʼ

ˆ 8˜ ж έ ˜ ⏊ п ʌ ¯ ʼ

ˆ 9˜ a ¯ ⏊ ɏ ầ ⏊ Ÿ ầ ⏊ Y ⏊ ầ ⏊ ʢ ầ ⁸ ầ Ʉ ʼ

ˆ 10˜ ȅ ы Ʉ ɱ ̈ ˘ ↑ Ʉ ὤ ȅ ы ⏊ ầ ȯ ầ Â

Ὼ ⏊ ﺠ Ʉ ʄ ɱ ⏊ ˘ Ꮭ ɖ ﺠ ɮ ɱʻ a ﺠ ! ⏊ ʼ з ɖ ˋ ầ ╠ ˋ ⏊ A ˘ Ꮭ ⏊ B ∩ C ¯˘ ﻙ ç Ꮭ Â

4ầ ﺠ ⏊ ь э н è ʼ ɱ˘ ὤ ̍ ὼ ə ˘ ῞ǀ ᾱ ̈ ὤ ȯ ⏊ У ʄ п Â

5ầ ᾳ̈˘ н ˜

ⱵⱵ ╘ ʎ Ю ç ¨ ˧ н ˩ Ꜧ ˥ ’ ˘ ˜ ʎ ˧ ˧ ˙ ˧ ⁸ Â

7 ầ ˧ 210 Ъ ˧ ˩ᛏ Š ⁸ Â

ʿ ڿ ˘ ŋ ʎ ’ Ꜧ ˘ ʄ , Ⱶ ╘’

ʿ ы ᾆ Ţ Ώ ˘ з 12 э ᾆ Ь ˧ ἐ Ώ ٮ Ţ Ꜧ ’ ы ᾆ Y ˩ ầ ۿ ầ ȉ Ꜧ ˘ Ώ Ţ ˆ ᴿ ˜ ’ ڿ ầ ˧ a ¯ ˩ у ầ Y ˘ ŋ ʎ Ꜧ ’ Y п ˩ Ţ ˘ Ꙉ й Ţ ˆ Y a ˜ Â

Ώ ầ Э Ώ Ꟈ ؛

ˆ У˜ н˘ Ώ Ꟈ у ˘ У ˘ Ώ Ꟈ б ᵏ ῲ ˘ ң н У ɛ У □˘ ˘ ʎ Ţ Ғ˘ ʎ Ώ Ꟈ ˧ Â a ң ؛˘ ╘ ᾳ Ռ ˩ ң ؛˘ a ڃ Ώ Ꟈ ˧ è п ¯ Â

ˆ ɣ˜ Ꜧ ʎ˘ Ώ Ꟈ . Y ˧ ʿ Ώ Ꟈ ˙ ƕ Ώ Ꟈ ˧ ʎ Ώ Ꟈ Y ầ Ώ Ꟈ ҉ ╘’ \\˙ Y ầ Ώ Ꟈ ҉ ˧ Ώ Ꟈ ӝ ˙ ˘ a ˧ ٮ ȯ Ώ Ꟈ Ώ ˙ ˆ ŋ ˧ Ώ Ꟈ ӎ Š б ɖ ¯ ˜ Â

Ꜧ a ˧ ӝ ˧ ٮٮ ᾳ Â

ˆ Ь˜ Ꜧ ʎ˘ a ң Ώ Ꜧ ˧ ˩ н Ţ ᾳ’ Ώ Ꟈ Ώ Ꟈ a ڃ ɖ ầ Â

Ц ầ

Ꜧ Ώ Ꟈ ˡᛏ Ռ ˩ ᛏ ˘ л Ꜧ è ˧ Ꜧ ʎ Ӱ ڃ Ꙉ Ю ў ʿ

1ầ Ꞩ ᾳ̈ ῗΩ ˆ ꜛ ᾳ̈ ˨ ầ ڭ ╘ ῃ˘ Ꮭ˦ ῗΩ ˜˘ ἷ ˉ ˦ῶ Ꞩ→ ʺl ᾱ ̋ ἷ جﻤ a Â

2ầ ˩ﻔ □ầ ầ ע ﻴﺞ ؛˘ ὋΩ ꟿ б ὋΩ ꟿ جﻤ ˨ ầ ầ´ н ע جﻤ ˘ ꟽ б ˜ ˩˘ ˨ ؛ Ꞩ Â

3ầ ὋΩ ꟿ ˦ ˘ ╟ ˨ ҥ ő ’ ﻔ ﺴﻤ ầ ầ ⁸ ˩ ע Ң ˨ ὋΩ ꟿ Â

Э ˘ ὋΩ ꟿ ˩ б ˘ ɓ ﻴﺦ б ⁸ ˘ æ ꟽ ˘ ɖ ὋΩ ꟿ н ╘ ˉ Â

Â

ὭҊ Â

¨ ˦ н ˋ ὋΩ ꟿ Yຸ

2026 5 7